

**Referral Form /Face-to-Face Encounter Document**

Tel: (916) 936-4231 Fax: (916) 936-4865

**Patient Name:** \_\_\_\_\_ **Phone:** \_\_\_\_\_

**Address:** \_\_\_\_\_

**Patient DOB:** \_\_\_\_\_ **SSN:** \_\_\_\_\_ **Medicare/Insurance #:** \_\_\_\_\_

**Contact Person:** \_\_\_\_\_ **Phone #:** \_\_\_\_\_

**Diagnosis:** \_\_\_\_\_

\*Please provide progress notes and current medications.

**I attest that I had a Face-to-Face encounter with the above patient on:** \_\_\_\_\_ (month/day/year)

**My clinical findings support the need for home health services as follows:**

 \_\_\_\_\_  
 \_\_\_\_\_

MD's clinical findings to support the need for below services:

This must be in relation to the medical condition you saw the patient for on the above encounter. Write the reason that you feel the patient needs home care services, for example, needs assessment and monitoring of the condition, teaching/education related to the condition.

**I certify my clinical findings/diagnosis support that this patient is homebound per CMS guidelines due to:**

 \_\_\_\_\_  
 \_\_\_\_\_

Homebound Reasons (Medicare requirement for home care: Patient must be homebound)

(Examples: leaving home is a taxing effort, Patient is unable to leave home unassisted or due to medical restriction, SOB with exertion, unsteadygait, cognitive impairments, poor vision, subject to infection if leaves home)

**CHECK CLINICAL SERVICES REQUIRED**

<b>SKILLED NURSING</b> <input type="checkbox"/> Evaluation and skilled interventions <input type="checkbox"/> Wound care / decubitus care <input type="checkbox"/> Monitor response to new or changed medication <input type="checkbox"/> Foley catheter / NG-tube insertion and management <input type="checkbox"/> Patient / caregiver instruction (EG, meds, skins / wound care, IV's and disease processes ) <input type="checkbox"/> Diet counseling <input type="checkbox"/> Renal Failure <input type="checkbox"/> Diabetes Management <input type="checkbox"/> Other (explain) _____ _____ _____	<b>PHYSICAL THERAPY EVALUATION</b> <input type="checkbox"/> Home safety/Family teaching/Equipment <input type="checkbox"/> Mobility <input type="checkbox"/> Strength / ROM/ Gait <input type="checkbox"/> Fall Prevention <input type="checkbox"/> Pain Management <input type="checkbox"/> Other ( Explain ) _____ <b>OCCUPATIONAL THERAPY EVALUATION</b> <input type="checkbox"/> Self-Care / ADL <input type="checkbox"/> Home Safety / family Training / equipment <input type="checkbox"/> Energy Conservation <input type="checkbox"/> Mobility / transfer skills <input type="checkbox"/> Other ( Explain ) _____ <b>SPEECH THERAPY EVALUATION</b> <input type="checkbox"/> Speech language deficits <input type="checkbox"/> Cognitive deficits <input type="checkbox"/> Swallowing evaluation <input type="checkbox"/> Other ( Explain ) _____	<b>MEDICAL SOCIAL WORK</b> <input type="checkbox"/> Psychosocial evaluation related to patient illness and care <input type="checkbox"/> Short-term therapy related to coping with illness and family support <input type="checkbox"/> Community resource planning and placement <input type="checkbox"/> Conflict resolution <input type="checkbox"/> Other ( Explain ) _____ _____ <input type="checkbox"/> <b>HOME HEALTH AID</b> <b>Reason:</b> _____ <b>SPECIAL INSTRUCTIONS:</b> _____ _____ _____
-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------	-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------	----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------

**Please provide progress notes and current medications.**

Certifying Physician Name: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

Certifying Physician Signature: \_\_\_\_\_ Date: \_\_\_\_\_